

UNITED STATES HOUSE OF REPRESENTATIVES  
CALENDAR YEAR 2010 FINANCIAL DISCLOSURE STATEMENT

FORM A  
For use by Members, officers, and employees

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Susan A. Davis

2022252040

(Full Name)

(Daytime Telephone)

(Office Use Only)

Filer Status ☒ Member of the U.S. House of Representative State: CA District: 53

☐ Officer Or Employee Employing Office:

Report Type ☒ Annual (May 15) ☐ Amendment ☐ Termination Termination Date:

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)? If yes, complete and attach Schedule VII.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Trusts-- Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions-- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

# SCHEDULE I - EARNED INCOME

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
Self Employment	Spouse Salary	N/A

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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BLOCK A		BLOCK B	BLOCK C	BLOCK D	BLOCK E
Asset and/or Income Source		Year-End Value of Asset	Type of Income	Amount of Income	Transaction
<p>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than \$200 in "unearned" income during the year.</p> <p>Provide complete names of stocks and mutual funds (do not use ticker symbols.)</p> <p>For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value for each asset held in the account that exceeds the reporting thresholds. For retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period.</p> <p>For rental or other real property held for investment, provide a complete address.</p> <p>For an ownership interest in a privately-held business that is not publically traded, state the name of the business, the nature of its activities, and its geographic location in Block A.</p> <p>Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in a personal checking or</p>		<p>at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."</p>	<p>Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.</p>	<p>For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.</p>	<p>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</p>
JT	4113-15 Arbor Vieae San Diego, CA	\$250,001 - \$500,000	RENT	\$5,001 - \$15,000	
SP	American Century Inflation-Adjusted	\$50,001 - \$100,000	None	NONE	P
SP	Apple Inc	\$15,001 - \$50,000	None	NONE	P
	Artio FDS Intl Equity FD CL A (Formerly/combined Julius Baer Inv't Funds)	\$15,001 - \$50,000	None	NONE	
JT	CAL-Amer INC Prop IV	\$1,001 - \$15,000	CAPITAL GAINS	\$2,501 - \$5,000	
JT	Cisco Systems	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	P

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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JT	Costco Wholesale Corp	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
SP	Dreyfus GNMA Fund Class Z (Formerly Dreyfus Fund Class Z)	\$1,001 - \$15,000	None	NONE	
SP	EmersonEquity Money Market (Formerly TD Ameritrade Money Market)	\$1,001 - \$15,000	None	NONE	
	EmersonEquity Money Market (Formerly TD Ameritrade Money Market)	\$1,001 - \$15,000	None	NONE	
SP	EmersonEquity Money Market (Formerly TD Ameritrade Money Market)	\$1,001 - \$15,000	None	NONE	
SP	Fidelity Canada (Formerly/ combined with Fidelity Inv't Tr Cda Fd)	\$15,001 - \$50,000	None	NONE	
SP	Fidelity Cash Reserves	None	None	NONE	S
SP	Fidelity Contrafund	\$100,001 - \$250,000	None	NONE	P
SP	Fidelity Emerging Asia Fund (Formerly Fidelity Southeast Asia)	\$1,001 - \$15,000	None	NONE	
SP	Fidelity Emerging Markets	None	CAPITAL GAINS	\$1,001 - \$2,500	S
JT	Fidelity Select Portfolios	None	None	NONE	S
SP	Franklin Int'l Small Cap Growth	\$15,001 - \$50,000	None	NONE	P

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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JT	General Electric	\$50,001 - \$100,000	DIVIDENDS	\$1,001 - \$2,500	
SP	Icon Energy Fund	\$15,001 - \$50,000	None	NONE	S(part)
JT	Icon Energy Fund (Formerly Icon Funds Energy)	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200	
SP	iShares TR Barclays Aggregate BD FD	\$50,001 - \$100,000	None	NONE	P
	iShares TR MSCI EAFE Small Cap Index Fd	\$15,001 - \$50,000	None	NONE	P
SP	iShares TR Nasdaq Biotechnology Index	\$15,001 - \$50,000	None	NONE	P
SP	iShares TR S&P Global Clean Energy	\$1,001 - \$15,000	None	NONE	P
SP	Janus Contrarian Fund	None	None	NONE	S
SP	Janus Overseas Fund (Formerly Janus Inv Fd split)	\$15,001 - \$50,000	None	NONE	
SP	Loomis Sayles Bond Fund Retail	\$50,001 - \$100,000	None	NONE	P
SP	Lord Abbett Invest Trust	\$15,001 - \$50,000	None	NONE	P
SP	Lord Abbett Invest Trust	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	P
	Lord Abbett Invest Trust	\$15,001 - \$50,000	None	NONE	P
SP	MFS Moderate Allocation Fund	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	P

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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	MFS Moderate Allocation Fund	\$15,001 - \$50,000	None	NONE	P
	NRS Bond Index Fund	None	None	NONE	S
SP	NRS Large Cap Fd	None	None	NONE	S
	NRS Large Cap Fd	None	None	NONE	S
SP	NRS Mid Cap Fund	None	None	NONE	S
	NRS Mid Cap Fund	None	None	NONE	S
	NRS Short Term Inv Fund	None	None	NONE	S
	NRS Small Cap Fund	None	None	NONE	S
JT	Nuveen Tradewinds International Value	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	P
	Parnassus FD Equity Income	None	None	NONE	S
SP	Perkins Mid Cap Value Fund (Formerly Janus Inv Fd split)	\$50,001 - \$100,000	None	NONE	
SP	Pimco Low Duration Fd	\$100,001 - \$250,000	None	NONE	
	Pimco Real Return Fd	\$1,001 - \$15,000	None	NONE	
SP	Powershares Exchange Traded FD TR Dynamic	\$15,001 - \$50,000	None	NONE	P

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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JT	Procter & Gamble	\$15,001 - \$50,000	DIVIDENDS	\$1,001 - \$2,500	
SP	Select Sector SPDR TR Consumer	\$1,001 - \$15,000	None	NONE	P
SP	Selected American Shares	\$50,001 - \$100,000	None	NONE	
SP	T Rowe Price Emerging Euro	None	None	NONE	S
SP	T Rowe Price Equity Income (Formerly Rowe T Price Equity)	\$50,001 - \$100,000	None	NONE	
SP	T Rowe Price Health Sciences	\$15,001 - \$50,000	None	NONE	P
JT	T Rowe Price Intl Emerg Euro	None	None	NONE	S
	T Rowe Price Mid Cap Growth (Formerly Rowe T Price Mid Cap Growth)	\$15,001 - \$50,000	None	NONE	
SP	T Rowe Price Mid Cap Growth (Formerly Rowe T Price Mid-Cap)	\$50,001 - \$100,000	None	NONE	
	Templeton Global Bond Fund	\$15,001 - \$50,000	None	NONE	P
SP	Templeton Global Bond Fund	\$15,001 - \$50,000	None	NONE	P
	Third Avenue Tr Value Fd	None	None	NONE	S
SP	Vanguard 500 Index Fd	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Vanguard 500 Index Fund	\$50,001 - \$100,000	None	NONE	P

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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			DIVIDENDS		
JT	Vanguard 500 Index Fund Investor Shares (Formerly Vanguard Fixed Income SEC Fd)	\$50,001 - \$100,000		\$1 - \$200	
SP	Vanguard Energy Fund (Formerly Vanguard Specialized Energy Portfolio)	\$15,001 - \$50,000	None	NONE	
SP	Vanguard Short-Term Investment Grade (Formerly Vanguard Shr Trm Investment)	\$15,001 - \$50,000	None	NONE	
	Vanguard Total International Stock (Formerly Vanguard FD Total International Stock Index)	\$15,001 - \$50,000	None	NONE	
SP	Vanguard World FDS Vanguard Information	\$15,001 - \$50,000	None	NONE	P
	Vanguard World FDS Vanguard Information	\$1,001 - \$15,000	None	NONE	P
SP	Wells Fargo Small Cap	None	None	NONE	S



# SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
SP	American Century Inflation-Adjusted	P	N/A	02-03-10	\$50,001 - \$100,000
SP	Apple Inc	P	N/A	01-26-10	\$15,001 - \$50,000
JT	Cisco Systems	P	N/A	11-18-10	\$1,001 - \$15,000
SP	Fidelity Cash Reserves	S	No	03-10-10	\$50,001 - \$100,000
SP	Fidelity Contrafund	P	N/A	01-27-10	\$50,001 - \$100,000
SP	Fidelity Emerging Markets	S	Yes	05-05-10	\$15,001 - \$50,000
JT	Fidelity Select Portfolios	S	No	03-10-10	\$15,001 - \$50,000
SP	Franklin Int'l Small Cap Growth	P	N/A	05-05-10	\$15,001 - \$50,000
SP	Icon Energy Fund	S(part)	No	02-03-10	\$1,001 - \$15,000
SP	iShares TR Barclays Aggregate BD FD	P	N/A	02-09-10	\$50,001 - \$100,000
	iShares TR MSCI EAFE Small Cap Index Fd	P	N/A	06-08-10	\$1,001 - \$15,000

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SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	iShares TR MSCI EAFE Small Cap Index Fd	P	N/A	03-18-10	\$1,001 - \$15,000
SP	iShares TR Nasdaq Biotechnolody Index	P	N/A	03-17-10	\$1,001 - \$15,000
SP	iShares TR Nasdaq Biotechnology Index	P	N/A	02-03-10	\$15,001 - \$50,000
SP	iShares TR S&P Global Clean Energy	P	N/A	10-19-10	\$1,001 - \$15,000
SP	Janus Contrarian Fund	S	No	02-03-10	\$1,001 - \$15,000
SP	Loomis Sayles Bond Fund Retail	P	N/A	02-09-10	\$50,001 - \$100,000
SP	Lord Abbett Invest Trust	P	N/A	03-17-10	\$1,001 - \$15,000
	Lord Abbett Invest Trust	P	N/A	02-18-10	\$15,001 - \$50,000
SP	Lord Abbett Invest Trust	P	N/A	08-05-10	\$15,001 - \$50,000
SP	Lord Abbett Invest Trust	P	N/A	05-05-10	\$15,001 - \$50,000
	Lord Abbett Invest Trust	P	N/A	03-17-10	\$1,001 - \$15,000

# SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	MFS Moderate Allocation Fund	P	N/A	02-03-10	\$1,001 - \$15,000
	MFS Moderate Allocation Fund	P	N/A	03-17-10	\$15,001 - \$50,000
SP	MFS Moderate Allocation Fund	P	N/A	02-03-10	\$15,001 - \$50,000
	NRS Bond Index Fund	S	No	03-10-10	\$1,001 - \$15,000
SP	NRS Large Cap Fd	S	No	03-10-10	\$1,001 - \$15,000
	NRS Large Cap Fd	S	No	03-10-10	\$15,001 - \$50,000
	NRS Mid Cap Fund	S	No	03-10-10	\$15,001 - \$50,000
SP	NRS Mid Cap Fund	S	No	03-10-10	\$1,001 - \$15,000
	NRS Short Term Inv Fund	S	No	03-10-10	\$1,001 - \$15,000
	NRS Small Cap Fund	S	No	03-10-10	\$1,001 - \$15,000
JT	Nuveen Tradewinds International Value	P	N/A	05-20-10	\$15,001 - \$50,000

# SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	Parnassus FD Equity Income	S	No	02-03-10	\$1,001 - \$15,000
SP	Powershares Exchange Traded FD TR Dynamic	P	N/A	03-17-10	\$1,001 - \$15,000
SP	Select Sector SPDR TR Consumer	P	N/A	02-03-10	\$1,001 - \$15,000
SP	T Rowe Price Emerging Euro	S	No	05-05-10	\$15,001 - \$50,000
SP	T Rowe Price Health Sciences	P	N/A	05-05-10	\$15,001 - \$50,000
SP	T Rowe Price Health Sciences	P	N/A	08-05-10	\$1,001 - \$15,000
JT	T Rowe Price Intl Emerg Euro	S	No	05-05-10	\$15,001 - \$50,000
SP	Templeton Global Bond Fund	P	N/A	05-05-10	\$15,001 - \$50,000
	Templeton Global Bond Fund	P	N/A	05-05-10	\$15,001 - \$50,000
	Third Avenue Tr Value Fd	S	No	02-03-10	\$1,001 - \$15,000
SP	Vanguard 500 Index Fund	P	N/A	01-26-10	\$50,001 - \$100,000

# SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
SP	Vanguard 500 Index Fund	P	N/A	01-27-10	\$15,001 - \$50,000
	Vanguard World FDS Vanguard Information	P	N/A	08-05-10	\$1,001 - \$15,000
SP	Vanguard World FDS Vanguard Information	P	N/A	09-15-10	\$15,001 - \$50,000
SP	Vanguard World FDS Vanguard Information	P	N/A	02-03-10	\$1,001 - \$15,000
SP	Wells Fargo Small Cap	S	No	02-03-10	\$1,001 - \$15,000

**SCHEDULE V - LIABILITIES**

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000.

SP, DC, JT	Creditor	Date Liability Incurred	Type of Liability	Amount of Liability
JT	JPMorgan Chase	1983	Mortgage on 4112-15 Arbor Vitae	\$15,001 - \$50,000

**SCHEDULE VII - TRAVEL PAYMENTS AND REIMBURSEMENTS**

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Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$335 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were reimbursed or paid directly by the sponsor. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to you.

Source	Date(s)	Point of Departure-- Destination--Point of Return	Lodging? (Y/N)	Food? (Y/N)	Was a Family Member Included? (Y/N)	Days not at sponsor's expense
Aspen Institute	May 31 - June 6	San Diego - Tunis, Tunisia - DC	Y	Y	Y	None
Aspen Institute	August 14 - 21	San Diego - Vancouver, Canada - San Diego	Y	Y	Y	2 Days